

Portfolio Review

Deep Scan - Mutual Fund Family Plan

By Marketgoogly



MUTUAL FUND ADVICE - BUY, HOLD OR SELL

Category	Existing Fund	6M	1Y	3Y	Risk Adjusted Return	Advice	Recommendation	Existing Portfolio	Analysis
Multi-cap	HDFC Equity Fund – Growth	-24.76	-31.22	-5.47	Low Risk High Return	Exit	Kotak Standard Multicap Fund - Dir – Growth	25.21% across market cap	Low risk Low return investment is not advisable switch to Low risk High return category funds with better financial parameters.
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Please Note:

1. Fund recommendations are based on current mutual fund data analytics.
2. We have not advised any changes in the asset class or performed risk profiling as it's a portfolio review report.
3. Recommendation is based on risk return matrix and other financial parameters.

Disclaimer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully before investing. Marketgoogly shall have no responsibility for any loss incurred from services, decisions/ actions taken on the market for mutual fund recommendation and transaction, the information provided here is based on our knowledge and we do not ask/force you to take positions in any particular investment.

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